



Portfolio Manager
Los Angeles Office

Company Description

L&S Advisors helps individuals and families manage their wealth through a risk management-focused approach to investing. We provide a variety of investment choices, ranging from equity, fixed income, and alternative strategies to multi-strategy blends, tailored to meet diverse objectives. Our firm is committed to guiding portfolios through the complexities of today's markets to help clients achieve their financial goals.

Role Description

This is a full-time on-site role for a Portfolio Manager, located in West Los Angeles. The Portfolio Manager is responsible for managing client portfolios, conducting investment research, executing trades, and developing investment strategies. Daily tasks include monitoring market conditions, analyzing financial data, and making informed investment decisions to ensure portfolio growth and risk management. Additionally, the role involves client engagement and providing regular performance updates. A CFA designation and Series 65 or equivalent securities license is required.

Qualifications

- 5+ years industry experience
- Ability to understand all elements of financial services industry and asset management
- Prior track record of managing equity and/or fixed income securities for existing clients
- Effective in a variety of formal presentation settings: one-on-one, small and large groups
- Exceptional interpersonal and relationship building skills
- Strong time management and project management skills
- Series 65, 66, or equivalent security license
- CFA designation
- Bachelor's degree in Finance, Economics, or a related field

Additional Details

- Base Salary of depending on experience.
- 401(k) and other competitive benefits.

If you are interested in applying for this position, please email your interest to careers@lsadvisors.com.