



## Matthew Nussbaum CFA

Portfolio Manager and Senior Analyst

Matt Nussbaum joined the L&S Advisors team in 2017 and serves as a Portfolio Manager and Senior Analyst. In this role, he works closely with the other portfolio managers to identify investment opportunities. In addition, Matt is responsible for providing top-quality support to the firm's growing list of high-net-worth investment clients.

As a portfolio manager with a growth mindset, Matt actively seeks out counter viewpoints and opinions when developing investment theories. As part of his process, he considers worst case scenarios and revises prior beliefs and forecasts according to Bayesian principles of probability and in-depth statistical analysis. His goal is to eliminate bias in mosaic development and decision making.

Prior to joining L&S Advisors, Matt worked at a registered investment advisor (RIA) in Newport, CA where he performed industry and company analysis, helping to guide the investment decisions of the portfolio managers.

Matt graduated with honors from the University of California, Los Angeles, where he received a B.A. in economics with a minor in accounting and has earned a Certificate in Pharmaceutical Management from Cornell University Sloan Graduate School of Public Health. He is Series 63/65 licensed and holds the Chartered Financial Analyst (CFA) designation. Matt is also a guest lecturer in Bill Simon's value investment program at UCLA Department of Economics and a volunteer with the CFA Institute as a Practice Analysis Working Body Committee Member. Matt is currently taking coursework in Physiology and Immunology at Harvard Medical School.