



Stephen Seo CFA, CPA

President

As President of L&S Advisors, Stephen Seo is responsible for guiding the growth of L&S and further developing L&S existing investment offerings and services. With Stephen, L&S has been able to grow from its core focus on investment management in the public markets to now offer additional opportunities for clients in a variety of assets classes including institutional funds and private equity. In addition, Stephen routinely hosts educational seminars to expand L&S community outreach and support the L&S client base. Finally, Stephen adds significant expertise to L&S in financial planning and tax consulting providing further resources for existing L&S clients.

Prior to joining L&S, Stephen served as the Chief Investment Officer at an RIA in Los Angeles where he oversaw the significant growth of that firm. Stephen began his career at Deloitte providing assurance services to multinational corporations and later began his career in financial services at JP Morgan Private Bank working with ultra-high-net-worth investors.

Stephen earned a B.A. in economics from the University of California, San Diego where he graduated with Honors with Highest Distinction, and a minor in accounting. He holds the Chartered Financial Analyst (CFA) designation and is a Certified Public Accountant (CPA).